



DAILY MARKET REPORT

Colombo Stock Exchange - Day End Summary

Thursday, July 09, 2026

Prepared by
Senfin Research

Daily Report

CSE Trade Summary

Market Ends the Day Negatively	Today	Previous	Chg	Chg (%)	YTD Chg	YTD (%)
CSE All Share Price Index (ASPI)	21,697.7	21,828.5	(130.8)	(0.60)	(926.6)	(4.1)
S&P SL 20 Index	6,066.5	6,099.5	(33.0)	(0.5)	(90.9)	(1.5)
RSI	36.5	39.6				
Value of Turnover (LKR Mn)	1,438.5	2,257.3	(818.8)	(36.3)		
TRI on All Share (ASTRI)	34,065.9	34,267.3				
Foreign Purchases (LKR Mn)	41.9	108.5				
Foreign Sales (LKR Mn)	133.5	131.0				
Foreign Net Flow (LKR Mn)	(91.7)	(22.5)				
Volume of Turnover (No. in Mn)	119.5	210.2				
Market Capitalization (LKR Bn)	7,856.2	7,908.8				
Market Valuation						
PER (x)	11.4					
PBV (x)	1.3					
DY (%)	3.0					

Intra-Day Trading of ASPI

Exchange Date	Opening Index	Day's High	Day's High - Opening Index	Day's Low	Day's Low - Opening Index	Closing Index	Intra-Day Point Change	% Change
09-Jul-2026	21,828.50	21,829.03	0.53	21,697.72	-130.78	21,697.72	-130.78	-0.60%



Top Gainers and Top Losers

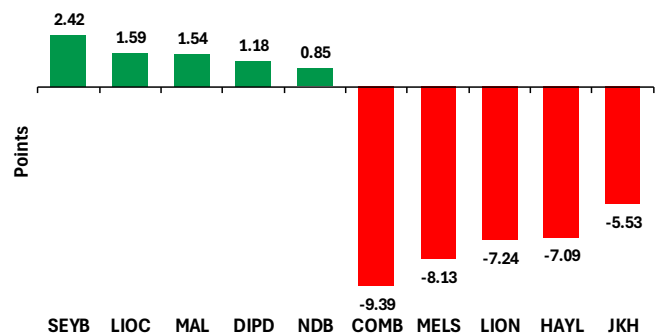
Top 5 Gainers	Price (LKR)	Chg (LKR)	Chg (%)	TTM EPS (LKR)	BVPS (LKR)	DPS (LKR)	PER (x)	PBV (x)	DY
HOPL	57.40	3.90	7.29%	5.50	38.82	2.10	10.44	1.48	3.66%
TESS(X)	1.50	0.10	7.14%	0.05	0.45	-	30.00	3.33	-
GHLL	17.00	0.90	5.59%	-1.75	11.69	-	-9.71	1.45	-
KFP	166.75	8.25	5.21%	9.59	82.07	4.79	17.39	2.03	2.87%
AINS	29.80	1.40	4.93%	4.90	27.90	-	6.08	1.07	-
Top 5 Losers	Price (LKR)	Chg (LKR)	Chg (%)	TTM EPS (LKR)	BVPS (LKR)	DPS (LKR)	PER (X)	PBV (X)	DY
ASPH	0.70	(0.10)	-12.50%	0.09	0.47	-	7.78	1.49	-
AGST(X)	11.50	(1.00)	-8.00%	0.29	16.78	-	39.66	0.69	-
SHL	9.20	(0.50)	-5.15%	-6.30	-48.99	-	-1.46	-0.19	-
HNBF(X)	7.50	(0.40)	-5.06%	0.81	4.45	-	9.26	1.69	-
TESS	1.90	(0.10)	-5.00%	0.05	0.45	-	38.00	4.22	-

Top Crossings

Stock	Qty	Price	Turnover(LKR)
HHL	4,660,000	32.00	149,120,000
AEL	1,700,000	77.00	130,900,000
JKH	3,858,000	19.90	76,622,500
CFIN	150,000	225.00	33,750,000
CCS	202,500	124.00	25,110,000

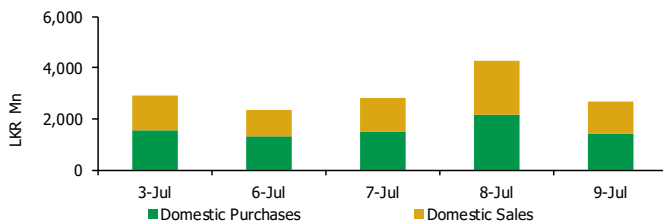
Contributors to ASPI

Positive Contributors (No.)	50	Negative Contributors (No.)	144
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Turnover Breakdown

Domestic



* Not Meaningful

Sources: CSE, Refinitiv Eikon

Daily Foreign Participation

Top Net Foreign Activities (Based on Value)

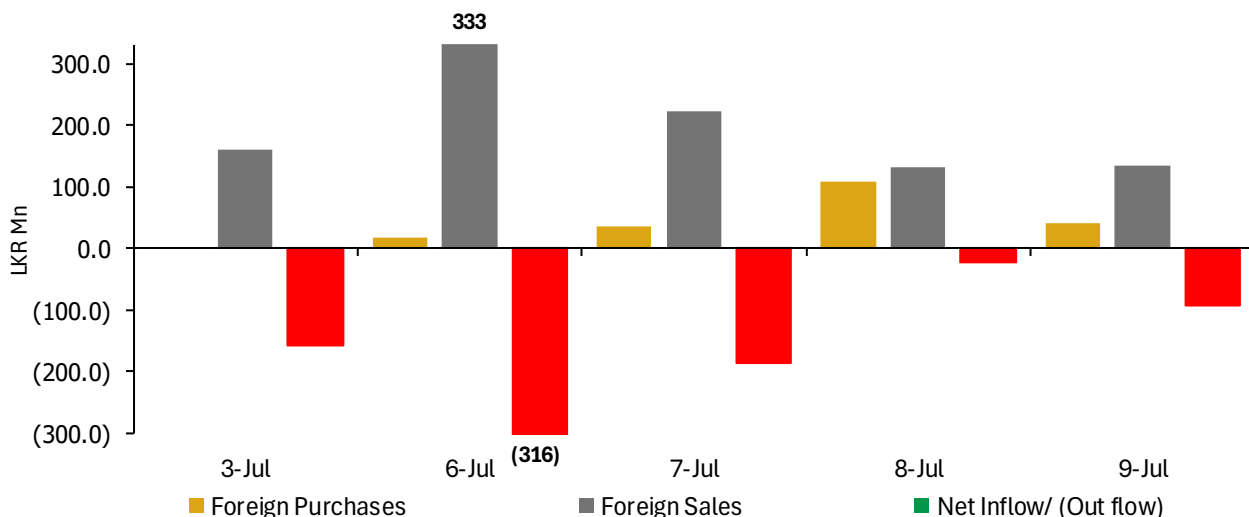
Top Net Foreign Purchases		LKR Mn	Top Net Foreign Sales		LKR Mn
AEL		30.89	HHL		(63.91)
HAYC		4.13	HAYL		(33.23)
LIOC		2.19	DIAL		(26.96)
BUKI		0.85	CCS		(2.15)
HNB		0.52	LWL		(1.67)

Annual Foreign Participation

Year	Foreign Purchases (LKR Mn)	Foreign Sales (LKR Mn)	Net (LKR Mn)
2020	53,023	104,246	(51,223)
2021	34,018	86,665	(52,647)
2022	67,484	36,878	30,606
2023	41,470	48,766	(7,296)
2024	48,686	58,579	(9,893)
2025	61,283	95,672	(34,389)
2026*	23,023	58,967	(35,944)

*From January 02 to July 9, 2026

Foreign Activities During Last 5 Days



Daily Turnover Breakdown by Sector

Sector	Turnover (LKR)	%
Capital Goods	336,666,688.30	37.47%
Food Beverage & Tobacco	158,652,646.00	16.22%
Banks	143,834,110.65	9.93%
Diversified Financials	78,419,712.30	7.93%
Materials	49,433,730.10	7.32%
Insurance	132,374,806.45	4.60%
Telecommunication Services	159,492,273.95	2.65%
Utilities	16,001,211.60	2.39%
Consumer Durables & Apparel	65,982,965.10	2.07%
Consumer Services	486,016,259.00	2.04%
Real Estate Management & Development	13,199,606.00	1.73%
Health Care Equipment & Services	18,261,812.60	1.65%
Energy	70,793,959.55	1.43%
Retailing	8,930,311.20	1.15%
Transportation	5,349,384.95	1.02%
Commercial & Professional Services	4,883,483.70	0.15%
Food & Staples Retailing	4,846,930.10	0.13%
Software & Services	832,888.25	0.07%
Automobiles & Components	2,557,635.50	0.03%
Household & Personal Products	131,389.90	0.02%

Total Turnover (LKR)	1,438,491,700
YTD Avg. Turnover (LKR)	4,302,607,981
Monthly Avg. Turnover (LKR)	1,530,697,343

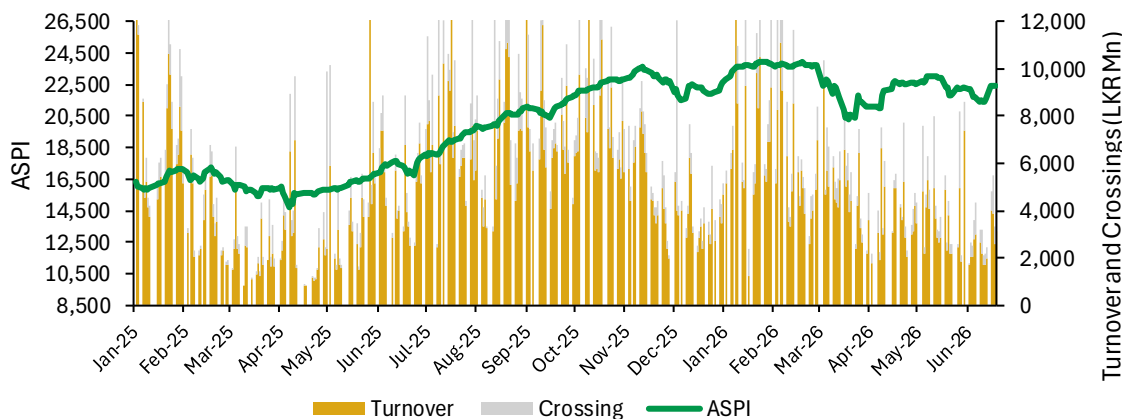
Source: CSE

Monthly Crossings as a % of Total Turnover

Month	Market Turnover (LKR Mn)	Crossings (LKR Mn)	Crossings as a % of Market Turnover
2025			
January	140,432	21,543	15%
February	58,416	9,859	17%
March	39,349	10,677	27%
April	48,268	19,460	40%
May	79,998	31,142	39%
June	91,895	11,014	12%
July	157,486	48,290	31%
August	124,835	51,169	41%
September	148,757	41,127	28%
October	157,220	39,477	25%
November	94,686	15,711	17%
December	68,772	19,083	28%
2026			
January	131,273	29,801	23%
February	106,729	29,230	27%
March	98,825	18,314	19%
April	65,791	11,244	17%
May	69,295	17,970	26%
June	47,364	12,843	27%
July	10,715	3,807	36%

*Upto July 09, 2026

ASPI vs Market Turnover



Source: CSE

Top 5 Share Volume Contributors and Their Price Trends

3-Jul				6-Jul				7-Jul				8-Jul				9-Jul			
Stock	Price (LKR)	Chg (%)	Volume	Stock	Price (LKR)	Chg (%)	Volume	Stock	Price (LKR)	Chg (%)	Volume	Stock	Price (LKR)	Chg (%)	Volume	Stock	Price (LKR)	Chg (%)	Volume
SEMB	1.00	0.00%	3,188,671	SEMB	1.00	0.00%	1,339,496	SEMB	1.00	0.00%	6,777,632	SEMB	1.00	0.00%	14,747,932	SEMB	1.00	0.00%	2,116,125
JKH	20.20	-0.49%	1,680,208	JKH	20.10	-0.50%	2,172,802	JKH	20.00	-0.50%	15,334,161	JKH	20.00	0.00%	22,217,095	JKH	19.90	-0.50%	5,477,632
SAMP	142.00	-0.35%	1,668,489	SAMP	142.00	0.00%	246,758	SAMP	141.50	-0.35%	155,202	SAMP	140.25	-0.88%	323,657	SAMP	139.75	-0.36%	121,794
AEL	78.20	0.39%	1,634,128	AEL	78.10	-0.13%	172,366	AEL	78.40	0.38%	798,228	AEL	77.50	-1.15%	61,624	AEL	77.00	-0.65%	2,094,710
CCS	130.00	-0.76%	1,622,787	CCS	128.25	-1.35%	369,899	CCS	126.25	-1.56%	265,096	CCS	124.00	-1.78%	1,312,748	CCS	123.75	-0.20%	277,530
				WIND	40.90	-0.24%	9,272,196	WIND	40.80	-0.24%	2,256,784	WIND	40.80	0.00%	186,847	WIND	40.80	0.00%	82,184
				JKH	20.10	-0.50%	2,172,802	JKH	20.00	-0.50%	15,334,161	JKH	20.00	0.00%	22,217,095	JKH	19.90	-0.50%	5,477,632
				BIL	5.60	-1.75%	2,057,487	BIL	5.60	0.00%	697,899	BIL	5.50	-1.79%	3,642,944	BIL	5.40	-1.82%	1,124,768
				SEMB	1.00	0.00%	1,339,496	SEMB	1.00	0.00%	6,777,632	SEMB	1.00	0.00%	14,747,932	SEMB	1.00	0.00%	2,116,125
				SINS	75.10	0.13%	1,501,255	SINS	75.40	0.40%	437,918	SINS	74.50	-1.19%	59,217	SINS	73.30	-1.61%	29,575
								JKH	20.00	-0.50%	15,334,161	JKH	20.00	0.00%	22,217,095	JKH	19.90	-0.50%	5,477,632
								SEMB	1.00	0.00%	6,777,632	SEMB	1.00	0.00%	14,747,932	SEMB	1.00	0.00%	2,116,125
								HNB	8.90	-1.11%	3,866,738	HNB	8.90	0.00%	1,393,978	HNB	8.90	0.00%	1,026,499
								WIND	40.80	-0.24%	2,256,784	WIND	40.80	0.00%	186,847	WIND	40.80	0.00%	82,184
								REEF	4.10	-2.38%	1,611,548	REEF	4.00	-2.44%	2,114,073	REEF	4.00	0.00%	506,581
												ASPH	0.80	60.00%	104,501,187	ASPH	0.70	-12.50%	70,367,379
												JKH	20.00	0.00%	22,217,095	JKH	19.90	-0.50%	5,477,632
												COCO	25.00	-1.19%	18,016,562	COCO	24.70	-1.20%	7,586
												SEMB	1.00	0.00%	14,747,932	SEMB	1.00	0.00%	2,116,125
												EBCR	40.00	-4.76%	4,179,790	EBCR	40.00	0.00%	38,258
																ASPH	0.70	-12.50%	70,367,379
																HHL	32.00	-1.54%	5,750,169
																JKH	19.90	-0.50%	5,477,632
																SEMB	1.00	0.00%	2,116,125
																CITW	1.70	0.00%	2,317,899

Source: CSE